#### WORLD INTELLECTUAL PROPERTY ORGANIZATION International Bureau



CH, DE, DK, ES, PT, SE), OAPI pa-GN, ML, MR, NE,

### INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

| (51) International Patent Classification <sup>5</sup> : |    | (11) International Publication Number: WO 93/247              | 28  |
|---|----|---|-----|
| E21B 17/10  | A1 | (43) International Publication Date: 9 December 1993 (09.12.9 | 93) |

| (21) International Application Number: | PC1/GB93/01         | 114  | (74) Agent: PACITI, Pierpaolo, A., M., E.; Mu<br>Company, 373 Scotland Street, Glasgow G5                                     |                           |
|--|---------------------|------|---|---------------------------|
| (22) International Filing Date:        | 27 May 1993 (27.05. | .93) | Company, 373 Sections Street, Glasgow G3  | oqa (Ob).                 |
|  |                     | GB   | (81) Designated States: AT, AU, BB, BG, BR, C<br>DE, DK, ES, FI, GB, HU, JP, KP, KR, L<br>MN, MW, NL, NO, NZ, PL, PT, RO, RU, | K, LU, MG,<br>SD, SE, SK, |

| 9213983.1 1 July 1992 (01.07.92) GB   | FR, GB, GR, IE, IT, LU, MC, NL,                 |
|---|---|
| (71) Applicant (for all designated States except US): ASTEC DE-                               | tent (BF, BJ, CF, CG, CI, CM, GA, CSN, TD, TG). |
| VELOPMENTS LIMITED [GB/GB]; Burn of Daff<br>Farm, Downies, Portlethen, Aberdeen AB1 4OX (GB). |   |
| raill, Downles, Pottlethell, Abetdeell Abt 4QA (Ob).  | 1   |

| ı | • • •   |
|---|---|
|   | (72) Inventors; and   |
|   | (75) Inventors/Applicants (for US only): SIMPSON, Neil, An- |
|   | drew, Abercrombie [GB/GB]; Burn of Daff Farm,               |
| Į | Downies, Portlethen, Aberdeen AB1 4QX (GB). COEY,           |
| į | Raymond, Paul [GB/GB]: St Quentin, Brechin Road,            |

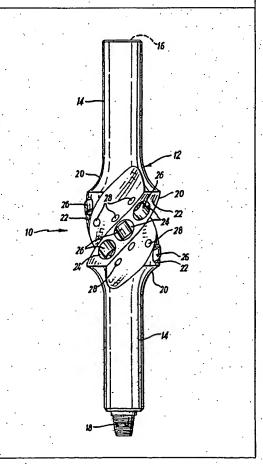
Published With international search report. Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.

## (54) Title: DOWNHOLE TOOLS

Montrose DD10 9LE (GB).

#### (57) Abstract

A downhole tool for providing rotary support of a downhole assembly in which the tool is incorporated, the tool also converting rotary contact with the wellbore to a longitudinal force tending to propel the assembly along the wellbore. The tool resembles a roller stabiliser in which the roller axes are skewed to be tangential to a notional helix, such that the natural (non-slipping) paths of roller contact with the wellbore have a longitudinal component in addition to the usual circumferential path. The tool can be used on drillstrings and in downhole motor assemblies. The invention has particular advantage in highly deviated wells since it simultaneously compensates for increased bore friction and dynamically enhances weight-on-bit.



BEST AVAILABLE COPY

# FOR THE PURPOSES OF INFORMATION ONLY

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

|      |                          |       | and the second s | •       | •                       |
|------|--------------------------|-------|--|---------|-------------------------|
| AT   | Austria                  | FR    | France   | MR      | Mauritania              |
| AU . | Australia                | GA    | Gabon  | MW      | Malawi                  |
| BB   | Barbados                 | GB    | United Kingdom   | NL      | Netherlands             |
| BE   | Belgium                  | GN    | Guinca   | NO      | Norway                  |
| BF   | Burkina Faso             | CR    | Greece   | NZ.     | New Zealand             |
| BG   | Bulgaria                 | HU    | Hungary  | PL      | Poland                  |
| BJ   | Benin                    | 1E    | Ireland  | . PT    | Portugal                |
| BR   | Brazit                   | IT    | Italy  | RO      | Romania                 |
| CA   | Canada                   | JP    | Japan  | RU      | Russian Federation      |
| CF   | Central African Republic | KP 1  | Democratic People's Republic   | · SD    | Sudan                   |
| CC   | Congo                    |       | of Korea   | SE      | Sweden                  |
| CH   | Switzerland              | KR    | Republic of Korea  | SK      | Slovak Republic         |
| CI   | Côte d'Ivnire            | K2    | Kazakhstan   | SN      | Senegal                 |
| CM   | Cameroon                 | L) (. | Liechtenstein  | SU      | Soviet Union            |
| cs   | Czechoslovakia .         | LK    | Sri Lanka  | TD      | Chad                    |
| CZ   | Czech Republic .         | 1.0   | Luxembourg   | * TG    | Togo                    |
| DE   | Germany                  | MC    | Munaco   | UA      | Ukraine                 |
| DK   | Dunmark                  | MG    | Madagascar   | US      | United States of Americ |
| ES   | Spain                    | MI.   | Mali   | VN ·    | Vict Nam                |
| FI   | Finland                  | MN    | Monrolia   | • • • • |                         |

PCT/GB93/01114

Downhole Tools This invention relates to downhole tools, and relates more particularly but not exclusively to downhole tools 4 in the form of well-drilling tools which facilitate the 5 drilling of wells which are substantially non-vertical. 6 7 8 BACKGROUND: 9. As oil and gas reserves become scarcer or depleted, 10 methods for more efficient production have to be 11 12 developed. 13 In recent years horizontal drilling has proved to 14 15 enhance greatly the rate of production from wells producing in tight or depleted formation. Tight 16 formations typically are hydrocarbon-bearing formations 17 with poor permeability, such as the Austin Chalk in the 18 United States and the Danian Chalk in the Danish Sector 19 of the North Sea. 20 21 In these tight formations oil production rates have 22 dropped rapidly when conventional wells have been 23 drilled. This is due to the small section of producing 24

| 1          | formation open to the well bore.                       |
|------------|--|
| 2          |  |
| 3          | However when the well bore has been drilled            |
| 4          | horizontally through the oil producing zones, the      |
| <b>5</b> . | producing section of the hole is greatly extended      |
| 6          | resulting in dramatic increases in production. This    |
| 7          | has also proved to be effective in depleted formations |
| 8          | which have been produced for some years and have       |
| 9          | dropped in production output.                          |
| 10         |  |
| 11         | However, horizontal drilling has many inherent         |
| 12 .       | difficulties. In broad terms the difficulties include  |
| 13         | the following factors:                                 |
| 14         |  |
| 15         | (i) the rotational torque requirement of the           |
| 16         | drillstring rises rapidly with increasing hole         |
| 17         | angle (angular displacement from vertical) and         |
| 18         | length of the horizontal section,                      |
| 19         |  |
| 20         | (ii) the weight of the drillstring in the vertical     |
| 21         | section of the hole must push the drillpipe alon       |
| 22         | the horizontal section thereby increasing the          |
| 23         | fatigue stresses in the drillpipe located on the       |
| 24         | bend between the two sections,                         |
| 25         |  |
| 26         | and  |
| 27         |  |
| 28.        | (iii) performance of the drillbit is reduced due to    |
| 29         | both (i) and (ii) above as difficulties in             |
| 30         | applying weight and torque affect the ROP ("rate       |
| 31         | of progress" in deepening/lengthening of the           |
| 32         | well).   |
| 2.2        |  |

35

PRIOR ART: 1 Conventional stabilisers used in assemblies for 3 horizontal drilling do little to resolve the above 4 Conventional stabilisers have fixed blades which normally are spiralled to distribute well contact 7 area whilst still allowing fluid bypass. Conventional stabilisers also generate quite considerable back torque and resistance to forward motion although they do centralise the drilling assembly and play an 11 important role in directional control of the hole. 12 13 A number of attempts have been made to reduce friction by the development of rolling element stabilisers. 14 15 recent one of these stabiliser tools (described in 16 published European Patent Application EP0333450-A1) used freely rotating balls set into the stabiliser 17 blades which addressed points (i) and (ii) above. 18 Initially the tool was well received by the oil 19. 20. industry as there was a real need to resolve the 21 downhole torque problems. Unfortunately the tool proved to have problems with the balls packing off and 22 locking with cutting debris. This considerably reduced 23 the market interest in this tool. 24 25 Another known form of rolling element stabiliser is 26 27 based on rollers mounted on respective axes which are 28 each parallel to the longitudinal axis of the stabiliser and hence parallel to the longitudinal axis 29 of the drillstring and of the well drilled thereby. 30 Examples of this form of roller stabiliser are 31 described in United States Patent US3907048 and United 32 Kingdom Patent Specification GB271839. The functional 33 effect of this form of roller stabiliser is to reduce

rotational friction (by reason of the rolling support

of the stabiliser against the bore of the well or well casing), but to have a neutral longitudinal effect (by 2 reason of the parallelism of the roller axes with 3 respect to the longitudinal axis of the stabiliser and the drillstring incorporating the stabiliser). 5 6 A still further form of rolling element stabiliser 7 which purports to reduce both rotational and 8 longitudinal friction is described in United States 9 This further form of roller Patent US1913365. 10 stabiliser essentially comprises a collar which is 11 rotatably mounted on the exterior of a drillstring by 12 two rows of vertical-axis rollers, ie rollers whose 13 respective axes are each parallel to and radially 14 offset from the longitudinal axis of the drillstring. **15** . (These vertical-axis rollers are externally spherically 16 shaped, and therefore superficially appear as balls, 17 although they are actually rollers). While the collar 18 is free to rotate on the drillstring (by reason of the 19 rolling support provided by the vertical-axis rollers), 20 the collar is longitudinally retained at a fixed 21 position on the drillstring by end rings clamped to the 22 drillstring. The collar provides longitudinal rolling 23 support for the drillstring by means of an external 24 array of horizontal-axis rollers, ie rollers whose 25 respective axes are each tangential to a circle centred 26 on the longitudinal axis of the drillstring. 27 although this further form of roller stabiliser 28 provides both rotational and longitudinal rolling 29 support for the drillstring, it is to be noted that the 30 purely longitudinal ("vertical") and circumferential 31 ("horizontal") roller axes result in the facts that 32: rotational movement of the drillstring does not result 33 in a net longitudinal force, nor does longitudinal 34 movement of the drillstring result in a net rotational 35

35

force, ie there is no cross-translation of motion and 1 force between rotational and longitudinal directions. 2 3... United States Patent US4000783 describes a roller reamer, ie a form of annular drilling bit for 5 substantially enlarging the bore of a pilot hole. this roller reamer, the conical reamers or cutters are rotatably mounted on respective axes that are each triply offset from the longitudinal axis of the drillstring, being offset radially outwards, obliquely 10 (ie conically), and skewed (ie helical) with respect to 11 the drillstring axis. The conical reamers enlarge a 12 previously-drilled hole by gouging away the wall of the 13 pilot hole in an annular region around the tool. It is 14 said that if the reamers are disposed at a skew angle 15 which is greater than the neutral skew angle, the 16 cutters provide a self-advancing action. It is to be 17 noted that the conical reamers or cutters of US4000783 18 provide a purely cutting action, with radial support of 19 this cutting tool being provided by purely static 20 cylindrical shoulders ahead of and behind the cutters 21 (see Fig. 1 of US4000783), a smaller diameter shoulder 22 providing radial support in the pilot hole, and a 23 larger diameter shoulder providing radial support in 24. the enlarged bore. These radial support shoulders are 25 concentric with the longitudinal axis of the tool and 26 of the drillstring. 27 28 OBJECTS OF THE INVENTION: 29 3.0 It is an object of the invention to provide a downhole 31 tool which provides radial support for a rotatable 32 downhole assembly in a previously drilled hole of 33 substantially uniform diameter, the radial support

being provided by a rolling element arrangement which

translates rotational movement of the tool to a longitudinal force on the tool.

3

## SUMMARY OF THE INVENTION:

5 . 6

7 According to a first aspect of the present invention 8 there is provided a downhole tool for providing radial support for a rotatable downhole assembly within a 9 10 previously drilled hole of substantially uniform 11 diameter, said tool comprising a central member 12 constructed or adapted to be incorporated in a 13 rotatable downhole assembly for rotation therewith in 14 use of said tool, said central member mounting a plurality of rolling element means in respective 15 16 positions which are circumferentially distributed 17 around said tool, each said rolling element means being 18. rotatably mounted on a respective axis which is 19 tangential to a notional helix substantially coaxial 20 with the longitudinal axis of said tool about which 21 said tool rotates in use of said tool such that each 22 said respective axis of said rolling element means is 23 skewed with respect to said longitudinal axis, each 24 said rolling element means having a respective 25 periphery which extends to the radially outermost 26 periphery of said tool whereby the radially outermost 27 periphery of said tool provides rolling radial support for said rotatable downhole assembly in use of said 28 29 tool by means of the peripheries of said rolling 30. element means and the rotation of said rolling element means about their skewed axes translates rotation of 31 said tool in use thereof to a longitudinally-directed 32 33 force acting through said central member on said 34 downhole assembly.

35

Said rotatable downhole assembly may be a drillstring 1 2 and said notional helix is preferably contra-rotary 3 with respect to the combination of the normal or forward direction of rotation of the drillstring and the direction from said tool towards a drill bit at the 5 downhole end of the drillstring, whereby normal or 6 7 forward rotation of said drillstring and of the tool incorporated therein results in a longitudinal force 9 tending to propel the drillstring towards the blind end 10. of the bore and ultimately tending to force the drill bit into the geological material to be drilled. Thus 11 if the normal or forward direction of rotation of the 12 drillstring is clockwise as viewed from the surface and 13 14. looking down into the bore, said notional helix 15 preferably progresses anti-clockwise in a downhole direction therealong whereby the peripheries of said 16 rolling element means, where they extend to the 17 radially outermost periphery of the tool, align with a 18 19 notional right-hand thread around the outer periphery 20 of said tool. 21 Each respective axis of said rolling element means is 22 23 preferably skewed with respect to the longitudinal axis 24 of the tool at an angle in the range from a very low 25 (but non-zero) angle, up to 45°, and more preferably at an angle in the range from 0.5° to 15°. Said downhole 26 27 tool may incorporate skew angle variation means 28 operable to make the skew angle controllably variable, 29 and possibly capable of reversing the hand of said 30 notional helix whereby the direction of longitudinal force is reversed without reversing the direction of 31 32 rotation. .33 34 Said rolling element means are preferably rollers, and 35 the peripheries of said rollers may individually be

cylindrical or crowned (ie having relatively larger diameter mid-length portion reducing continuously or discontinuously to a relatively smaller diameter at either end). Said rollers may be individually mounted on a respective axis, or said rollers may be mounted in coaxial groups, preferably such that within a group of rollers, individual rollers of that group are capable of rotating at mutually differing rotational rates.

Radial force applying means are preferably incorporated in the tool for applying radially outwardly directed radial forces to the rolling element means to increase their traction on the bore. The radial force applying means may be such that the radially outwardly directed radial forces applied to the rolling element means are controllably variable.

The central member of the tool may be adapted from a conventional fixed-blade stabiliser by reducing the outside diameter slightly below the nominal diameter of the bore of the well in which the tool is to be used, machining or otherwise forming pockets or recesses in the blades, and mounting a roller assembly in each of these pockets or recesses such that the rollers project to define the gauge or radially outermost periphery of the tool at the nominal well bore diameter. Each roller assembly can comprise a single roller or a group of rollers mounted on an axle which is rotatably mounted at each end thereof by a suitable combination of radial bearings and thrust bearings.

According to a second aspect of the present invention there is provided a rotatable downhole assembly for rotatable operation within a previously drilled hole of substantially uniform diameter, said downhole assembly

comprising a downhole motor having a motor housing and 2 a rotatable motor output shaft coupled to a rotatable motor output utilisation means, said downhole assembly further comprising at least one downhole tool according 4 to the first aspect of the present invention, said at least one downhole tool being coupled between said rotatable motor output shaft and said rotatable motor 8 output utilisation means for rotation therewith in 9 operation of said assembly to provide radial support 10 therefor and to translate such rotation to a 11 longitudinally-directed force acting through said motor output utilisation means. 12 13 Said downhole assembly may comprise a plurality of such 14 15 downhole tools, each according to the first aspect of 16 the present invention, and each being coupled between said rotatable motor output shaft and said rotatable 17 18 motor output utilisation means, said tools being 19 optionally mutually separated by one or more drill 20 collars or other suitable longitudinal spacer means serving in operation of said assembly to convey torque, 21 22 rotation, and longitudinal forces between parts of said assembly mutually separated by such spacer means. 23 24 25 Said rotatable motor output utilisation means may comprise a drill bit, said at least one downhole tool 26 27 comprised in said downhole assembly being formed 28 dynamically to increase the effective weight-on-bit 29 during normally directed rotation of said drill bit by 30 said downhole motor. 31 32 Said motor housing is preferably coupled to countertorque means for reacting motor torque output by 34 said motor output shaft, said countertorque means

rotationally constraining said motor housing with

| 1  | respect to said previously drilled hole. Said           |
|----|---|
| 2  | countertorque means may provide a rotational braking    |
| 3  | effect while allowing relative freedom of movement in a |
| 4  | longitudinal direction, preferably by forming said      |
| 5  | countertorque means with a peripheral array of          |
| 6  | hole-contacting rotatable rollers having their axes of  |
| 7  | rotation substantially tangential to notional circles   |
| 8  | substantially coaxial with the longitudinal axis of     |
| 9  | said downhole assembly. Alternatively, said             |
| 10 | countertorque means may comprise a further downhole     |
| 11 | tool in accordance with the first aspect of the present |
| 12 | invention, the notional helix of said further downhole  |
| 13 | tool being oppositely handed with respect to the        |
| 14 | notional helix of said at least one downhole tool       |
| 15 | coupled between said rotatable motor output shaft and   |
| 16 | said rotatable motor output utilisation means whereby   |
| 17 | relative contrarotation of said motor housing with      |
| 18 | respect to said motor output shaft results in commonly  |
| 19 | directed longitudinal forces at said at least one and   |
| 20 | further downhole tools comprised in said downhole       |
| 21 | assembly.   |
| 22 |   |
| 23 | The motor of said downhole assembly may be a hydraulic  |
| 24 | motor supplied in operation thereof with pressurised    |
| 25 | fluid by way of tubing which may be flexible (ie,       |
| 26 | tubing which is known in the art as "coiled tubing"),   |
| 27 | said downhole assembly preferably being coupled to said |
| 28 | tubing by way of a swivel coupling which is preferably  |
| 29 | substantially fluid-tight.                              |
| 30 |   |
| 31 | Said downhole assembly may have major components and    |
| 32 | sub-assemblies thereof longitudinally coupled by one or |
| 33 | more couplings transmissive of torque and longitudinal  |
| 34 | forces but yieldable about axes transverse to the       |
| 35 | longitudinal axis whereby the downhole assembly may     |
|    |   |

| 1  | conform to bent holes.                             |
|----|--|
| 2  |  |
| 3  | DESCRIPTION OF EXEMPLARY EMBODIMENTS:              |
| 4  |  |
| 5  | Embodiments of the present invention will now be   |
| 6  | described by way of example, with reference to the |
| 7  | accompanying drawings wherein:-                    |
| 8  |  |
| 9  | Fig. 1 is an elevational view of a first           |
| 10 | embodiment of the present invention;               |
| 11 | Fig. 2 is an elevational view of a form of roller  |
| 12 | suitable for use with the present invention;       |
| 13 | Fig. 3 is an elevational view of another form of   |
| 14 | roller suitable for use with the present           |
| 15 | invention;   |
| 16 | Figs. 4 and 5 are respectively an elevational view |
| 17 | and a plan view of a second embodiment of the      |
| 18 | present invention;                                 |
| 19 | Fig. 6 and 7 are respectively an elevational view  |
| 20 | and a plan view of a third embodiment of the       |
| 21 | present invention;                                 |
| 22 | Fig. 8 is an elevational view of a fourth          |
| 23 | embodiment of the present invention;               |
| 24 | Fig. 9 is a schematic longitudinal elevation of a  |
| 25 | fifth embodiment of the present invention;         |
| 26 | Fig. 10 is a schematic longitudinal elevation of a |
| 27 | sixth embodiment of the present invention;         |
| 28 | Fig. 11 is a schematic longitudinal elevation of a |
| 29 | seventh embodiment of the present invention;       |
| 30 | Figs 12 and 13 are respectively an elevational     |
| 31 | view and a plan view of an eighth embodiment of    |
| 32 | the present invention;                             |
| 33 | Fig. 14 is a schematic longitudinal elevation of a |
| 34 | ninth embodiment of the present invention;         |
| 35 | Figs 15 and 16 are elevational views of a tenth    |

embodiment of the present invention, taken in 1 mutually orthogonal directions; 2 Fig. 17 is a perspective view of an eleventh 3 embodiment of the present invention: Figs 18 and 19 are respectively schematic elevational and plan views of a twelfth embodiment 6 7 of the present invention; and Figs 20 and 21 are respectively schematic 8 elevational and plan views of a thirteenth 9 embodiment of the present invention. 10 11 12 Referring first to Fig. 1, a first embodiment of 13 downhole tool 10 in accordance with the present 14 invention comprises a central member 12 whose form is generally that of a conventional fixed-blade 15 stabiliser. The central member 12 comprises a hollow 16 shaft 14 having a standard A.P.I. (American Petroleum 17 Institute) box connector 16 at the upper end and a 18 standard A.P.I. pin connector 18 at the lower end for 19 connection of the tool 10 in a conventional drillstring 20 21 (not shown). 22 The shaft 14 of the central member 12 has three spiral 23 blades 20 formed integrally thereon, each of the blades 24 20 describing a clockwise helix. The radially outer 25 edge 22 of each blade 20 has a radius (measured from 26 27 the longitudinal axis of the tool 10) which is slightly 28 less than the nominal gauge of the tool 10, ie a radius slightly less than the radius of the bore in which the 29 30 tool 10 is designed to be used. 31 Three pockets 24 are cut through each outer edge 22 and 32 into the bodies of the blades 20. Within each pocket 33 24, a roller 26 is rotatably mounted on a respective 34 axle 28 such that part of the outer periphery of each 35

WO 93/24728

roller 26 radially extends beyond the respective outer edge 22 of the respective blade 20 to define the 2 3 radially outermost periphery of the tool 10. Each of the roller axles 28 is skewed with respect to the longitudinal axis of the tool 10 about which the tool 10 rotates in use thereof, ie each roller axle 28 7 is tangential to a respective notional helix 8 9 substantially coaxial with the longitudinal axis of the tool 10 and spiralling anti-clockwise in a downward 11. direction (ie each notional helix is of opposite hand 12 to the illustrated helical shape of the blades 20). As 13 shown in Fig. 1, the roller axles 28 extend 14 transversely of the blades 20, and therefore a notional 15 point on the outer periphery of any one of the rollers 16 26 would, as the roller rotated and where the notional 17 point was proud of the respective blade 20, describe a 18 path generally along the line of the outer edge 22 of 19 that blade, ie a notional right-hand thread around the 20 outer periphery of the tool 10. 21 22 . The result of this roller mounting configuration is 23 that the array of rollers 26 provides rolling support 24 for the tool 10, and hence for the drillstring in which 25 it is incorporated, by bearing against the 26 substantially uniform diameter bore of the hole drilled 27 by the drilling bit above which the tool 20 is fitted, 28 while simultaneously reacting with the bore to 29 translate the clockwise rotation of the tool 10 (as viewed from above and looking downhole) into a 30 .. 31 downwardly-directed longitudinal force by reason of the 32 skewing of each roller 26 as described above. Thus, in normal drilling operations while the drillstring is 33. rotating clockwise (as viewed from above and looking 34 downhole), the tool 10 will cause the drillstring to 35

"walk" downhole, so enhancing the pressure on the drill bit and improving ROP. This beneficial and desirable 2 effect is enhanced by increased side-loading on the 3 tool 10, such as will be experienced as the bore increasingly deviates from vertical, to reach a maximum in horizontal stretches of the bore (where the weight 6 of the horizontal sections of the drillstring is ineffective to push the drill bit forwards). It is also in such deviated and ultimately horizontal 9 stretches of the bore that low-friction radial support 10 of the drillstring is most required, and is provided by 11 the tool 10 simultaneously with the above-described 12 tractive effort. 13

14 15

16

17

18

19

20

21

22

23

24

25.

The skew angle at which each of the rollers 26 is mounted on the tool 10 may be any non-zero angle from a very small angle (eg, under 1°) up to about 45° (or greater in appropriate circumstances), and is preferably in the range 0.5 - 15. The skew angle is preferably selected to give a greater rate of theoretical progress (as denoted by the pitch of the above-mentioned notional thread) than the maximum ROP practically achievable by the drill bit, such that there is always a forward (downhole-directed) tractive effort during forward (clockwise) rotation of the drillstring.

26 27 28

29

30

31

32

33

34

35

As is clearly shown in Fig. 1, the rollers 26 are angularly distributed around the periphery of the tool 10, thus tending to give a relatively uniform loading on the bore of the well in which the tool 10 is being used. It should be noted that the well bore will necessarily be of a substantially uniform diameter in those parts of the bore in which the tool 10 is used, since the tool 10 is devoid of any cutting, chiselling,

reaming, or gouging action. Indeed, any such reaming 1 action is undesirable, and is avoided at least partly by the suitable distribution of the rollers 26 and by 3 the form of their peripheries (of which more details 5 are given below). 7 Reversal of the direction of rotation of the 8 drillstring (ie rotation of the drillstring in an 9 anti-clockwise direction as viewed from above and 10 looking downhole) will result in concomitant reversal 11 of the above-described longitudinal force to give an 12 uphole-directed tractive effort which will assist in 13 withdrawal of the drillstring from the well. 14 Nevertheless, the desirable low-friction radial support 15 of the drillstring provided by the tool 10 incorporated 16 therein will be maintained even during such reverse 17 rotation. 18 Referring now to Figs. 2 and 3, these show two forms of 19 20 roller suitable for use in the present invention. In Fig. 2, the roller 200 is a crown roller having a 21 22 (schematically depicted) rotation axis 202. 23 diameter of the roller periphery 204 varies smoothly 24 (continuously) from a maximum at the mid-length to a 25 somewhat lesser diameter at each end. The length of the roller 200 (as measured along its rotation axis 26 27 202) is similar to the maximum diameter of its periphery 204. Crowning of the roller periphery 204 28 29 enhances distribution of the loading on the roller 200 30 in its contact with the bore of the well, as does 31 avoidance of discontinuous changes in peripheral 32 diameter. 33 34. In Fig. 3, the roller 300 is a barrel roller having a 35 schematically depicted rotation axis 302. The roller

30

31

32

33

34

35

periphery 304 has a mid-length section 306 of 1 substantially constant diameter which merges into 2 conically tapering sections 308 at each end of the 3 roller 300. The length of the roller 300 (as measured along its rotation axis 302) is a small multiple of the maximum diameter of its periphery 304 (ie the diameter of the mid-length periphery section 306). 7 Referring now to Figs. 4 and 5, these respectively . 9 illustrate an elevation and a plan view of a second 10 embodiment of downhole tool 410 in accordance with the 11 present invention. The tool 410 is generally similar 12 to the tool 10 previously described with reference to 13 Fig. 1, and accordingly those parts of the tool 410 14 which are identical or equivalent to parts of the tool 15 10 will be given the same reference numerals, but 16 preceded by a "4" (ie the Fig. 1 reference numerals 17 plus 400). The following description will concentrate 18 principally on those parts of the tool 410 which differ 19 from the tool 10, and for a detailed description of 20 parts of the tool 410 not described below, reference 21 should be made to the relevant parts of the foregoing 22 description of the tool 10. 23 24 Apart from some differences in dimensional proportions 25 (principally an increase in relative lengths), the 26 major difference in the tool 410 with respect to the 27 tool 10 lies in a substantial increase in the numbers 28

Apart from some differences in dimensional proportions (principally an increase in relative lengths), the major difference in the tool 410 with respect to the tool 10 lies in a substantial increase in the numbers of rollers mounted in the periphery of the tool 410. As shown in Fig. 4, a correspondingly increased number of pockets 424 is cut through each outer edge 422 and into the bodies of the blades 420. The rollers mounted one in each of the pockets 424 are omitted from Figs. 4 and 5, but are similar to the rollers 26 in the tool 10 as shown in Fig. 1; in particular the skewing of the

35

roller axles in the tool 410 is essentially the same as 2 in the tool 10. The performance and functions of the 3 tool 410 are as described above in respect of the tool 10, save for the effects of the increased number of rollers. 5 7 Referring now to Figs. 6 and 7, these respectively 8 illustrate an elevation and a plan view of a third embodiment of downhole tool 510 in accordance with the 9 10 present invention. The tool 510 is similar to the tool 11 410 described above with reference to Figs. 4 and 5, 12 and accordingly those parts of the tool 510 which are 13 identical or equivalent to parts of the tool 410 will 14 be given the same reference numerals, but with the leading "4" substituted by a "5". The following 15<sup>-</sup> 16 description will concentrate principally on those parts 17 of the tool 510 which differ from the tool 410, and for 18 a detailed description of parts of the tool 510 not 19 described below, reference should be made to the 20 relevant parts of the foregoing descriptions of the 21 tools 410 and 10. 22 23 The major difference in the tool 510 with respect to 24 the tool 410 lies in the replacement of the crown 25. rollers of the second embodiment with a much increased 26 number of needle rollers. Accordingly, the 27 approximately circular roller pockets 424 of the second 28 embodiment are replaced by a correspondingly greater 29 number of relatively narrow roller pockets 524 cut 30 through each outer edge 522 and into the bodies of the blades 520. The needle rollers mounted one in each of 31 32 the pockets 524 are omitted from Figs. 6 and 7, but are 33 mounted with their rotation axis each transverse the

respective blade 520. Because of the relatively small

diameter and relatively great length/diameter ratio of

WO 93/24728 PCT/GB93/01114

18

the needle rollers of the third embodiment, it is 2 preferred to mount the needle rollers each in a 3 suitably re-entrant pocket, preferably lined with a suitable bearing material, to retain the rollers in the tool 510, rather than to mount the rollers on 5 individual axles as in the other embodiments of the 6 7 present invention. Nevertheless, the rotational 8 alignment of each of the needle rollers of the third embodiment is essentially the same as for the rollers 9 . of the other embodiments. The performance and function 10 11 of the tool 510 is the same described above in respect 12 of the tools 10 and 410, save for the effects of the 13 number, size, and shape of the needle rollers. 14 15 Turning now to Fig. 8, this illustrates a downhole tool 16 610 which is a fourth embodiment of the present 17 invention. The tool 610 comprises a central member 612 which has the form of a fixed-blade stabiliser with a 18 hollow shaft 614 having a standard A.P.I. box connector 19 20 616 at the upper end, and a standard A.P.I. pin 21 connector 618 at the lower end for connection of the tool 610 in a conventional drillstring (not shown). 22 23 The shaft 614 of the central member 612 has three 24 spiral blades 620 formed integrally thereon, each of 25. the blades 620 describing an anti-clockwise helix or 26 27 left-handed spiral. (This is in contrast to the blades 20 in the tool 10, which each describe a clockwise 28 29 helix or right-handed spiral). The radially outer edge 30 622 of each blade 620 has a radius (measured from the 31 longitudinal axis of the tool 610) which is slightly less than the nominal gauge of the tool 610, ie a 32. radius slightly less than the radius of the bore in 33 which the tool 610 is designed to be used. 34. 35

A recess 624 is cut from the outer edge 622 and into the body of each blade 620. Within each pocket 624, a 2 roller assembly 626 is rotatably mounted on a 3 respective axle 628 such that part of the outer periphery of each roller assembly 626 radially extends 5 beyond the respective outer edge 622 of the respective 6 blade 620 to define the radially outermost periphery of 7 the tool 610. 8 9 Each of the roller assembly axles 628 is skewed with 10 · respect to the longitudinal axis of the tool 610 about 11 which the tool 610 rotates in use thereof, ie each 12 roller assembly axle 628 is tangential to a respective 13 notional helix substantially coaxial with the 14 longitudinal axis of the tool 610 and spiralling 15 anti-clockwise in a downward direction (ie each 16 notional helix is of the same hand as the illustrated 17 helical shape of the blades 620, and in a preferred 18 form of the fourth embodiment, each notional helix is 19 substantially coincident with the centre-line of the 20 respective helical blade 620). As shown in Fig. 8, the 21 roller assembly axles 628 extend longitudinally of the 22 blades 620, and therefore a notional point in the outer 23 periphery of any one of the roller assemblies 626 24 would, as the roller assembly rotated and where the 25 notional point was proud of the respective blade 620, 26 describe a path generally transverse the outer edge 622 27 of that blade, ie a notional right-hand thread around 28 the outer periphery of the tool 610. 29 30 Each of the roller assemblies 626 comprises a group of 31 rollers 630 coaxially mounted side-by-side along the 32 respective axle 628 such that each roller 630 can 33 individually rotate independently of its neighbours, 34

thereby permitting traction without slippage due to

differential rotational velocities along the roller assembly 626. The overall profile of each roller 2 assembly 626 is ellipsoidal or hyperboloidal to suit 3 the circumferential curvature of the well bore in which the tool 610 is used, in conjunction with the selected 5 skew angle of the axles 628 (this skew angle preferably 6 being in the range 0.5'- 15', and possibly up to about 7 8 End sections 632 of the roller assemblies 626 45°). may be peripherally faced with wear-resisting inserts 9 10 634 (eg of tungsten carbide). 11 12

Opposite ends of each roller assembly axle 628 are housed in uncutaway portions of the body of the 13 respective blade 620 wherein radial loading on the 14 respective axle 628 is sustained by radial bearings, 15 and axial loading is sustained by suitable axial 16 17 In order to give access to a longitudinal bearings. axle-accommodating bore through the body of each blade 18 620 from the lower end face thereof, the shaft 614 of 19 the central member 612 is made in two parts mutually 20 connected by a standard A.P.I. pin and box connector 21 22 636 (shown in ghost outline) joining the two shaft parts immediately below the lower end faces of the 23 blades 620. 24

25 26

27

28

29

Each roller assembly axle bearing arrangement may be provided with a pressure-compensated grease reservoir 638 (only one being visible in Fig. 8) to provide lubrication therefor in a manner which inhibits the ingress of drilling debris and other foreign material.

30 31

The portions of the blade edges 622 not cut away to 32 form the roller assembly recesses 624 may be faced with 33 wear-resisting inserts 640 (eg of tungsten carbide) to 34 mitigate the effects of unintended direct contact of 35

WO 93/24728

the blade edges 622 with the well bore, such as may occur in the event of excessive wear of the roller 2 assemblies 626 or collapse of their axles 628 or of 3 their bearings. 4 5 6 Normal operation of the downhole tool 610 is as 7 described above in respect of the downhole tool 10. 8. 9 Referring now to Fig. 9, this schematically depicts a longitudinal elevation of a downhole assembly 700 in 10 accordance with the present invention. The assembly 11 700 comprises a downhole motor 702 having a motor 12 housing 704 and a rotatable motor output shaft 706. 13 The motor shaft 706 is coupled through a first downhole 14 15 tool 708, a drill collar 710 (only the ends of which are shown), and a second downhole tool 712 to a drill 16 bit 714. 17 18 Each of the tools 708 and 712 is similar to the 19 previously described downhole tools 10, 410, & 610 in 20 21 having three skew-axis rollers mounted around its periphery to provide radial support for the downhole 22 assembly 700, and to translate rotary motion during use 23 24 of the assembly 700 into a longitudinal force acting on 25 the drill bit 714 to increase its effective weight-on-26. bit. 27 The motor housing 704 is coupled to and radially 28 supported by a roller assembly 716 having a peripheral 29 30 array of rollers each having their rotation axis 31 tangential to a notional circle coaxial with the longitudinal axis of the assembly 700 (equivalent to 32 33 one of the previously described downhole tools but with 34 a skew angle of 90°, or somewhat like the outer part of the "antifriction bearing" of US1913365). The effect 35

of the roller assembly 716 is to provide countertorque for the motor 702, ie, to inhibit anticlockwise 2 rotation of the motor housing 704 while the motor 3 output shaft 706 is being driven clockwise by operation 4 of the motor 702. This countertorque is achieved by the circumferential alignment of the roller axes in the 6 roller assembly 716, which prevents free rotation of 7 the roller assembly 716 (though some limited rotation may take place due to slippage), though longitudinal 9 movement of the roller assembly 716, and hence of the 10 downhole assembly 700, can take place relatively 11 freely. 12 13 The motor 702 is a hydraulic motor of the Moineau type 14 which is fed with pressurised hydraulic fluid through a 15 flexible tube 718 of the type known as "coiled tubing". 16 The tube 718 is linked to the downhole assembly 700 17 through a fluid-tight rotary swivel 720 to prevent 18 rotation of the motor casing 704 (due to slippage of 19 the roller assembly 716) inducing undesirable 20 21 distortions in the tube 718. 22 Turning now to Fig. 10, this shows a downhole assembly 23 800 which is similar in many aspects to the above-24 described assembly 700, but which differs in one 25 substantive respect (detailed below). Those parts of 26 the assembly 800 which are identical to or equivalent 27 to like parts of the assembly 700 are given the same 28 reference numeral, but with the leading "7" substituted 29 by an "8". Therefore, for a full description of any 30 part of the assembly 800 not detailed below, reference 31 should be made to the appropriate part of the foregoing 32 33 description of the assembly 700. 34

The substantive difference in the downhole assembly 800

with respect to the downhole assembly 700 consists in 2 replacing the roller assembly 716 with a further 3 downhole tool 830 which is essentially similar to the 4 downhole tools 808 and 812, except that the hand of the notional helix is reversed, ie each roller 832 is mounted on a respective roller axle 834 which is 7 tangential to a notional helix substantially coaxial with the longitudinal axis of the tool 830 and 8 9 spiralling clockwise ("right hand") in a downward 10. direction (right to left as viewed in Fig. 10). 11 effect of this roller pitch reversal in the tool 830 with respect to the anticlockwise ("left hand") roller 12 13 pitch in the tools 808 and 812 is that as the motor housing 804 contrarotates (anticlockwise as viewed from 14 15 above) as a consequence of reacting the clockwise 16 output torque of the motor output shaft 806, the tool 17 830 produces a longitudinal force acting in a downward 18 direction (right to left as viewed in Fig. 10), thus 19 dynamically adding to the effective "weight" on the 20 drill bit 814. 21 The tool 830 is preferably set up and adjusted so that 22 23 the tool 830 is less susceptible to longitudinal slippage than the tools 808 and 812. As well as the 24 25 adoption of slippage-reducing measures such as providing the rollers 832 with high-grip surfaces, such 26 27 an objective can be attained by additionally or 28 alternatively urging the rollers 832 radially outwards 29 of the tool 830, eg by mounting the roller axles 834 on 30 springs (not shown) arranged to force the axles 834, 31 and the rollers 832 mounted thereon, radially outwards 32 of the tool 830; alternatively the axles 834 could be 33 mounted on pressurisable actuators (not shown), eg 34 hydraulic piston and cylinder assemblies, disposed to 35 force the axles 834 and the rollers 832 thereon

WO 93/24728 PCT/GB93/01114

24

radially outwards of the tool 830 when suitably pressurised. Spring enhancement of roller traction 2 forces (ie radial outward forces) has the advantage of 3 being continuous and automatic, while hydraulic or 5 other pressure enhancement of roller traction forces is capable of being suitably controlled in respect of 6 7 factors such as timing and magnitude, thus enabling better performance of the downhole assembly 800 in 8 9 operation thereof. 10 11 Dominance by the tool 830 over the tools 808 and 812 in 12 terms of their respective contributions to the production of longitudinal forces in a common downhole 13 14 direction can be further assured by making the tools 808 and 812 undergauge, ie by arranging their roller 15 axle locations and/or the roller diameters to make the 16 17 overall outside diameter of the tools 808 and 812 marginally less than the bore of the previously drilled 18 19 hole in which the downhole assembly 800 is operated. 2.0 21 The tools 808 and 812 not only function to provide a 22 dynamically increased weight-on-bit (as previously detailed), the tools 808 and 812 additionally function 23 as stabilisers, ie they function to provide radial 24 25 support for the parts of the downhole assembly 800 26 between and including the motor shaft 806 and the drill 27 bit 814, allowing relatively low-friction rotation of 28 these components by reason of the rollers forming the 29 peripheries of the tools 808 and 812. Thus the dual-30 function tools 808 and 812 may conveniently be termed "traction stabilisers". Similarly, the tool 830 can be 31 termed the "dominating stabiliser". 32 33 34

In the Fig. 10 arrangement, the negative effects of the reaction torque of the motor 802 will be utilized to WO 93/24728

positive effect, providing an additional thrust or 2 motive force to that of the traction stabilisers 808 3 and 812. As the motor output shaft 806 rotates providing torque to the drill bit 814, the traction stabilizers 808 and 7. 812 provide forward thrust due to their ability to 8 "walk" into the wellbore under the influence of the 9 left-hand flutes incorporating the tractive rolling 10 The pitch of the left-hand helix will be elements. 11 constructed in such a way that the traction stabilizers 12 808 and 812 will attempt to "walk" into the wellbore 13 faster than either the coil-tubing 818 can be unreeled 14 into the wellbore, or the drill bit 814 can cut into 15: fresh formation. This situation creates slippage 16 between the traction stabilizers 808, 812 and the 17 wellbore. 18 19 However, although the motor 802 will provide nominally 20 constant rpm to the drilling assembly, the fact that 21 the dominating stabilizer 830 is configured to reduce 22 the opportunity for slippage will cause a change in the relative rotational speeds of the motor rotor 806 and 23 24 motor casing 804 with respect to the wellbore. 25 envisaged that the motor casing 804 will slow down in 26 direct proportion to the reduction in forward motion 27 from the calculated on the basis of the helix angle. The reduced rotational speed of the motor casing 804 28 29 will be compensated by an increase in the rotational 30 speed of the rotor 806, thereby providing the same

32 rotational fluctuations of the assembly 800. In short, 33 this system will provide automatic compensation of the 34 weight-on-bit longitudinal thrust provided at the

thrust to the drillbit 814, irrespective of the

35 drillbit 814.

31

To illustrate more fully and clearly the mechanism of operation the following numerical illustration is shown 2 by way of example, although the figures given are not 3 mandatory in every case. 5 -Given that the best operation of typical coil-tubing is 6 . RIH ("run into hole") @ 1000 ft/hr it is imperative 7 that the motive force provided by the traction 8 stabilizers is configured for significantly more 9 · longitudinal progress than this. 10 11 1000 ft/hr = 0.28 ft/sec12 5 miles/hr = 7.33 ft/sec13 14 In effect this means that the traction stabilizers 15 would "walk" downhole at 7.33 ft/sec but are 16 constrained to 0.28 ft/sec, roughly 4% of their 17 capability. The remaining capability must therefore be 18 dissipated as slippage between the traction stabilizers 19 and the wall of the wellbore. 20 21 If the motor 802 is designed to operate at 400 rpm, and 22 uses 300 rpm to drive the rotor 806 (and therefore the 23 traction stabilizers 808 and 812) the remaining 100 rpm 24 would be seen at the motor casing/dominating stabilizer 25 26 interface. 27 Given that the dominating stabilizer 830 will not slip, 28 the rotational speed of the motor casing 804 will 29 reduce from 100 rpm to 4 rpm, to compensate for the 30 reduction in forward motion of the stabilizers 808 and 31 812, in direct proportion. Equally, the remaining 32 96 rpm will now transfer to the motor's rotor 806, and 33 its shaft speed can be transferred back and forth 34 between the rotor 806 and the casing 804 to provide a 35

constant thrust to the drill bit 814.

2

It is possible that due to the very shallow angles involved in the setting of the left-hand stabilizers 808 and 812 that a mechanism can be developed which inverts the orientation of the flutes and hence the helix angle of the rollers such that for a continued input rotation the downhole assembly would now "walk" back out of the hole.

10

11 Referring now to Fig. 11, this schematically 12 illustrates a downhole assembly 900 which is a 13 modification of the assembly 800 described above with 14 reference to Fig. 10. The assembly 900 is configured 15 to function as a pipe crawler or pipe tug assembly 16 capable of pulling pipes, cables, inspection and 17 testing equipment, and the like along tunnels, 18 conduits, and similar underground passages that have been formed prior to the passage of the assembly 900. 19 20 Those parts of the assembly 900 which correspond to 21 equivalent or analogous parts of the assembly 800 are 22 given the same reference numeral, but with the leading 23 "8" replaced by a "9"; reference should be made to the 24 appropriate parts of the preceding description for 25. details of any part of the assembly 900 not described 26 below.

27 28

29

30

31 32 In the assembly 900, items forward (downhole or leftwards as viewed in Fig. 11) of the tool/stabilizer 908 are removed and replaced by a bull-nose 940. The rear or uphole end of the assembly 900 is fitted with a cable attachment 950 to which (for example) a cable 960 may be attached to be dragged through the bore 970 by means of the assembly 900.

34 35

33

34 .

35

The motor 902 would drive the traction stabiliser 908 which would "walk" along the pipe or conduit 970. 2 dominating stabilizer 930 would be configured to drag 3 the cable 960 behind it as the assembly 900 rotated and moved along the pipe 970. To obviate the difficulties 5 6 encountered at a bend in the pipe 970 it is envisaged 7 that the pipe tug assembly 900 would have a universal 8 coupling 980 (eg a Hooke joint) between the motor 902 9 and the traction stabiliser 908, thereby enabling the assembly 900 to negotiate bends until limited by radii 10 smaller than the longest section length of the pipe tug. 11 12. assembly 900. 13 It is also preferred that the aforementioned mechanism 14 to reverse the helix angle of the tractive elements 908 15 and 930 is included in the assembly 900. This would 16 enable the traction stabilizer to "walk" out of the 17 pipe for the same given rotation. 18 19 Figs 12 - 14 show a downhole drilling assembly 1000 20 essentially similar to the downhole assembly 80 of Fig. 21 10, but in more detail and somewhat less schematically. 22 Parts of the assembly 1000 which directly correspond to 23 parts of the assembly 800 are given the same reference 24 25 numerals, but with the leading "8" replaced by "10" 26 (eg, in Fig. 14, the motor which is equivalent to the motor 802 of Fig. 10 is denoted "1002"). For a 27 detailed description of the parts of the assembly 1000 28 and their operation, reference should be made to the 29 foregoing description of the equivalent parts of the 30 assembly 800 and their operation. 31 32 Fig. 12 is an elevational view of either one of the 33

mutually identical downhole tools or traction

stabilizers 1008 and 1012, while Fig. 13 is a plan view

WO 93/24728 PCT/GB93/01114

29

from above of the traction stabilisers 1008, 1012 (ie a 1 view from the left in Fig. 14 wherein the assembly 1000 2 . 3 is oppositely oriented to the assembly 800 as depicted in Fig. 10). Fig. 14 is an elevation of the assembly 1000 drilling through geological material 1099 (in a . 6 direction from left to right as viewed in Fig. 14). 7 Operation of the assembly 1000 and of its constituent parts is as previously described in respect of the 8 9 assembly 800 (Fig. 10). 10 11 Figs 15 and 16 illustrate a downhole tool which is a 12 variation on the previously described downhole tools. 13 Fig. 15 is a longitudinal elevation of the outline of 14 the tool 1100 in an operational position within the 15 tubular casing 1190, while Fig. 16 is a longitudinal section of the tool 1100 taken on a plane which is 16 17 vertical to the centre line of Fig. 15, and viewed in a 18 direction which is right to left in Fig. 15. 19 20 In the previously described downhole tools, the rollers 21 or other rolling elements had individual diameters 22 which were small relative to the overall peripheral diameter of the tool. However, the tool 1100 differs 23 24 in that the rolling elements (detailed below) have 25 individual diameters which are more nearly equal to 26 (though still less than) the overall peripheral 27 diameter of the tool. 28 29 Referring specifically to Fig. 16, the tool 1100 30 comprises a tubular central member 1102 upon which are 31 mounted two spaced-apart single-row ball bearings 1104 32 and 1106 each fitted with respective toughened tyre 1108, 1110 formed of metal, polymer, or any other 33. suitable material. 34. 35

Each of the bearings 1104 and 1106 is mounted on a respective tilt bearing 1112 and 1114 whose mutually parallel rotational axes are each diametrically aligned with respect to the longitudinal axis of the central member 1102. The bearing 1104 and 1106 are coupled by 5 means (not shown) for controllable conjoint tilting in 6 parallel planes about their respective tilt bearings 7 1112, 1114 such that each of the bearings 1104, 1106 rotates about a respective axis which is angularly 9 skewed with respect to the longitudinal axis of the 10 central member 1102. These rotation axes of the 11 bearings 1104 and 1106 are also laterally offset from 12 the longitudinal axis, in a direction which is upwards 13 14 from the plane of Fig. 16, and rightwards in Fig. 15. 15 Between the mutually longitudinally spaced-apart 16 bearings 1104 and 1106, the central member 1102 mounts 17 18 a cluster of three mutually coaxial bearings 1116, 1118, and 1120 each dimensionally identical to the 19 bearings 1104 & 1106, and each likewise being fitted 20 with a respective toughened tyre. Each of the ball 21 bearing 1116, 1118 and 1120 rotates about the same 22 rotation axis which is parallel to the longitudinal 23 axis of the central member 1102 (ie rotation axis is 24 non-skewed), and laterally offset equally and 25 oppositely to the lateral offset of the rotation axes 26 of the bearings 1104 and 1106, ie the common rotation 27 axis of the bearings 1116, 1118, and 1120 is displaced 28 in a direction which is downwards from the plane of 29 Fig. 16, and leftwards in Fig. 15. 30 31 Thus the bearing pair 1104, 1106, and the bearing 32 triplet 1116-1120 contact mutually opposite sides of 33 the casing 1190, as most clearly shown in Fig. 15, thus 34 to provide mutually opposed radial forces causing these 35

bearing groups each to bear against the inner face of the casing 1190. The skew angle of the bearing pair 3 1104 and 1106 results in a longitudinal force being developed as the tool 1100 rotates within the casing 1190, this longitudinal force being directed upwards as 5 viewed in Figs 15 and 16 when the direction of rotation 6. 7 . is clockwise as viewed from above and looking 8 downwards. 9 10. Fig. 17 is a perspective view of a downhole tool 1200 based on the "large roller" principle described above 11 12 with reference to Figs 15 and 16. In the tool 1200, a 13 central tubular member 1202 rotatably mounts upper and lower rollers 1204 and 1206 on respective rotation axes 14 which are angularly skewed with respect to and 15 16 laterally offset from the longitudinal axis of the tool 17 1200, as described above in respect of the rollers 1104 18 and 1106 in the downhole tool 1100 of Figs 15 and 16. 19 The central member 1202 also rotatably mounts a central 20 roller 1208 on a respective rotation axis which is 21 laterally offset from the longitudinal axis of the tool 22 1200 by an amount equal to and in a direction opposite to the lateral offset of the rotation axes of the upper 23 and lower rollers 1204 and 1206. The rotation axis of 24 the central roller 1208 may be parallel to the 25 longitudinal axis, or it may be skewed to match the 26 27 skew of the rotation axes of the upper and lower 28 rollers 1204 and 1206. Means (not shown) may be incorporated into the tool 1200 to cause the rollers 29 30 1204, 1206, and 1208 to be mechanically and/or 31 hydraulically urged radially outwards in a controlled 32 or uncontrolled manner against the bore of the casing or other tubular cavity within which the tool 1200 is 33 34 being operated. Further means (not shown) may be incorporated into the tool 1200 for controllably 35

varying the skew angles of the rollers. The rollers 1204, 1206 and 1208 preferably incorporate peripheral 2 inserts 1210 of a hard wear-resistant material (eg 3 tungesten carbide), the rollers thereby superficially resembling 'slices' of a conventional hard-faced fixed-blade stabiliser. 7 Figs 18 and 19 are respectively a schematic elevation 8 9 and an end view illustrating a developed form of a "large roller" downhole tool based on the above 10 described principles. In the downhole tool 1300 as 11 schematically depicted in Fig. 18, a longitudinally 12 extending central member 1302 mounts six large diameter 13 rollers 1304, 1306, 1308, 1310, 1312, and 1314 at 14 spaced-apart locations along the central member 1302. 15 Each of the rollers 1304-1314 has a respective rotation 16 axis which is both laterally offset and angularly 17 skewed with respect to the longitudinal axis of the 18 central member 1302, ie the centre line of the tool 19 1300, as depicted in Fig. 19. As shown in Fig. 18, the 20 rollers 1304-1314 have equal increments of mutual 21 angular displacement of their respective lateral 22 offsets, but this is not actually essential, the 23 requirement being that the lateral offsets be angularly 24 distributed in the tool as a whole such as to provide a 25 net balance of radial forces, ie such that a force in 26 27 any one radial direction is balanced by a diametrically opposed radial force (or resultant of two or more 28 29 radial forces). 30 Each of the rollers 1304-1314 contacts the surrounding 3.1 casing 1390 at a respective point of contact (labelled 32 "1" - "6" in Fig. 18) at which the circumference of the 33 respective roller makes a small angle (equal to the 34 skew angle) with respect to a purely c ircumferential 35

direction around the bore of the casing 1390 at that 1 point, such that if the tool 1300 rolled around inside 2 the casing 1390 without slipping, these points of contact would trace out paths equivalent to a screwthread around and along the base of the casing. Thus 5 at the same time as the tool 1300 provides rotational 6 support for a downhole assembly of which it forms part, 7 rotation of the tool 1300 tends to develop a 8 longitudinal force driving the tool along the casing. 9 10 Fig. 20 (elevation) and Fig. 21 (plan) schematically 11 depict a downhole tool 1400 which is a modification of 12 the tool 1300 described above with reference to Figs 18 13 and 19. In Figs 20 and 21, these parts of the modified 14 tool 1400, which are equivalent or analogous to parts 15 of the tool 1300 are given the same reference numerals, 16 but with the leading "13" replaced by a "14"; for a 17 description of any part of the tool 1400 not detailed 18 below, reference should be made to the relevant part of 19 20 the preceding description of the tool 1300. 21 In the tool 1400, the central roller-mounting 1402 has 22 the general form of a helix, each of the rollers 23 1404-1414 being centrally mounted on the helical member 24 1402 such that the required combination of lateral 25. offset and skew angle for each of the rollers 1404-1414 26 is provided by the helical displacement of the member 27 1402 from the longitudinal axis of the tool 1400, 28 rather than by offsetting the individual mounting of 29 each roller as in the Fig. 19 arrangement. 30 1400 functions in the same manner as does the tool 31 32 1300. 33 34

While certain modifications and variations of the invention have been described above, the invention is

- not restricted thereto, and other modifications and variations can be adopted without departing from the scope of the invention as defined in the appended Claims.
- 5 .

#### CLAIMS.

1 2

A downhole tool for providing radial support for a 4 rotatable downhole assembly within a previously drilled 5 hole of substantially uniform diameter, said tool comprising a central member constructed or adapted to 6 -7 be incorporated in a rotatable downhole assembly for 8 rotation therewith in use of said tool, said central 9 member mounting a plurality of rolling element means in 10. respective positions which are circumferentially 11 distributed around said tool, each said rolling element 12 means being rotatably mounted on a respective axis 13. which is tangential to a notional helix substantially coaxial with the longitudinal axis of said tool about 14 which said tool rotates in use of said tool such that 15 · 16 each said respective axis of said rolling element means is skewed with respect to said longitudinal axis, each 17 said rolling element means having a respective 18 19 periphery which extends to the radially outermost 20 periphery of said tool whereby the radially outermost 21 periphery of said tool provides rolling radial support 22 for said rotatable downhole assembly in use of said 23 tool by means of the peripheries of said rolling 24. element means and the rotation of said rolling element 25 means about their skewed axes translates rotation of said tool in use thereof to a longitudinally-directed 26 force acting through said central member on said 27 downhole assembly. 28

29 30

31 32

33 34

35

2. A downhole tool as claimed in Claim 1 wherein said rotatable downhole assembly is a drillstring and said notional helix is contra-rotary with respect to the combination of the normal or forward direction of rotation of the drillstring and the direction from said tool towards a drill bit at the downhole end of the

- drillstring, whereby normal or forward rotation of said
- 2 drillstring and of the tool incorporated therein
- 3 results in a longitudinal force tending to propel the
- 4 drillstring towards the blind end of the bore and
- 5 ultimately tending to force the drill bit into the
- 6 geological material to be drilled.

7

- 8 3. A downhole tool as claimed in Claim 2 wherein said
- 9 normal or forward direction of rotation of the
- 10 drillstring is clockwise as viewed from the surface and
- 11 looking down into the bore and said notional helix
- 12 progresses anti-clockwise in a downhole direction
- therealong whereby the peripheries of said rolling
- 14 element means, where they extend to the radially
- outermost periphery of the tool, align with a notional
- 16 right-hand thread around the outer periphery of said
- 17 tool.

18

- 19 4. A downhole tool as claimed in any preceding Claim,
- wherein each respective axis of said rolling element
- 21 means is skewed with respect to the longitudinal axis
- of the tool at an angle in the range from a very low
- 23 (but non-zero) angle, up to 45°, and more preferably at
- 24 an angle in the range from 0.5 to 15°.

25

- 26 5. A downhole tool as claimed in any preceding Claim,
- wherein said downhole tool incorporates skew angle
- variation means operable to make the skew angle
- 29 controllably variable.

30

- 31 6. A downhole tool as claimed in Claim 5, wherein
- 32 said skew angle variation means is capable of reversing
- the hand of said notional helix whereby the direction
- of the longitudinal force is reversed without reversing
- 35 the direction of rotation.

34

35

A downhole tool as claimed in any preceding Claim, wherein said rolling element means are rollers, and the peripheries of said rollers are individually cylindrical or crowned. A downhole tool as claimed in any preceding Claim. wherein said rollers are individually mounted on a 8 respective axis. 9 10 A downhole tool as claimed in Claim 7, wherein said rollers are mounted in coaxial groups, such that 11 within a group of rollers, individual rollers of that group are capable of rotating at mutually differing 13 14 rotational rates. 15 16 A downhole tool as claimed in any preceding Claim, wherein radial force applying means are incorporated in 17 18 the tool for applying radially outwardly directed 19 radial forces to the rolling element means to increase their traction on the bore. 20 -21 22 A downhole tool as claimed in Claim 10 wherein the 23 radial force applying means is such that the radially 24 outwardly directed radial forces applied to the rolling 25 element means are controllably variable. 26 27 A rotatable downhole assembly for rotatable operation within a previously drilled hole of 28 29 substantially uniform diameter, said downhole assembly 30 comprising a downhole motor having a motor housing and 31. a rotatable motor output shaft coupled to a rotatable motor output utilisation means, said downhole assembly 32 33 further comprising at least one downhole tool as

claimed in any preceding Claim, said at least one

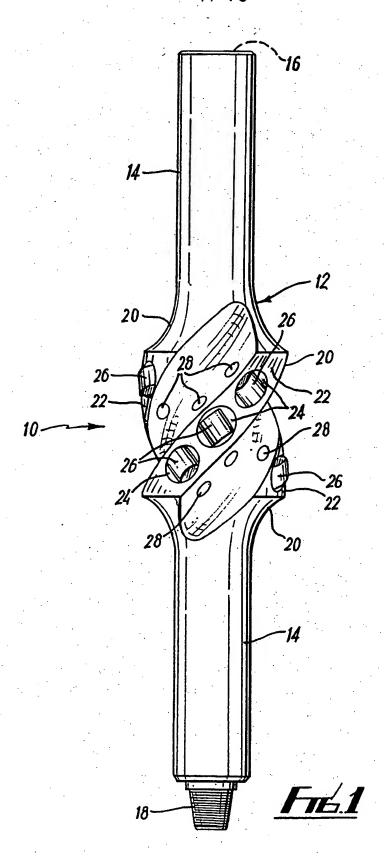
downhole tool being coupled between said rotatable

35

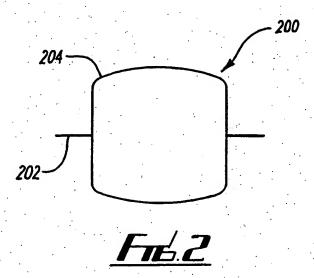
motor output shaft and said rotatable motor output 2 utilisation means for rotation therewith in operation 3 of said assembly to provide radial support therefor and 4 to translate such rotation to a longitudinally-directed 5 force acting through said motor output utilisation 6 means. 8 A downhole assembly as claimed in Claim 12, 9 wherein said downhole assembly comprises a plurality of 10 such downhole tools, each as claimed in any of Claims 1-11, and each being coupled between said rotatable .11 motor output shaft and said rotatable motor output 12 utilisation means. 13 14 15 A downhole assembly as claimed in Claim 12 or 16 Claim 13, wherein said rotatable motor output 17 utilisation means comprises a drill bit, said at least 18 one downhole tool comprised in said downhole assembly being formed dynamically to increase the effective 19 20. weight-on-bit during normally directed rotation of said 21 drill bit by said downhole motor. 22 23 15. A downhole assembly as claimed in any of Claims 24 12-14, wherein said motor housing is coupled to 25. countertorque means for reacting motor torque output by said motor output shaft, said countertorque means 26 rotationally constraining said motor housing with 27 respect to said previously drilled hole. 28 29 30 A downhole assembly as claimed in Claim 15, 31 wherein said countertorque means provides a rotational 32 braking effect while allowing relative freedom of 33 movement in a longitudinal direction. 34

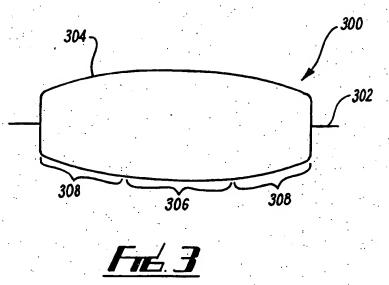
A downhole assembly as claimed in Claim 16,

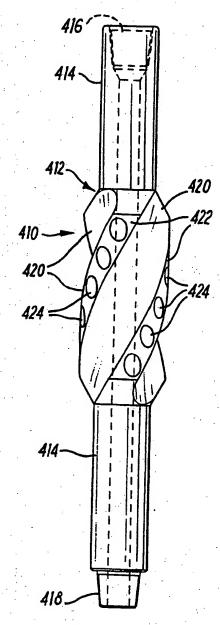
wherein said rotational braking effect is provided by forming said countertorque means with a peripheral 2 array of hole-contacting rotatable rollers having their 3. axes of rotation substantially tangential to notional 4 circles substantially coaxial with the longitudinal axis of said downhole assembly. 6 7 A downhole assembly as claimed in Claim 16, 8 . wherein said countertorque means comprises a further 9 downhole tool as claimed in any of Claims 1-11, the 10 notional helix of said further downhole tool being 11. oppositely handed with respect to the notional helix of 12 said at least one downhole tool coupled between said 13 rotatable motor output shaft and said rotatable motor 14 output utilisation means whereby relative 15 contrarotation of said motor housing with respect to 16 17 said motor output shaft results in commonly directed longitudinal forces at said at least one and further 18 downhole tools comprised in said downhole assembly. 19 20 A downhole assembly as claimed in any of Claims 21 12-18, wherein the motor of said downhole assembly is a 22 hydraulic motor supplied in operation thereof with 23 pressurised fluid by way of tubing which may be 24 flexible, said downhole assembly being coupled to said 25 tubing by way of a swivel coupling which is 26 substantially fluid-tight. 27 28 A downhole assembly as claimed in any of Claims 29 12-19, wherein said downhole assembly has major 30 components and sub-assemblies thereof longitudinally 31 coupled by one or more couplings transmissive of torque 32 and longitudinal forces but yieldable about axes 33 transverse to the longitudinal axis whereby the 34 downhole assembly may conform to bent holes. 35

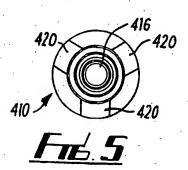


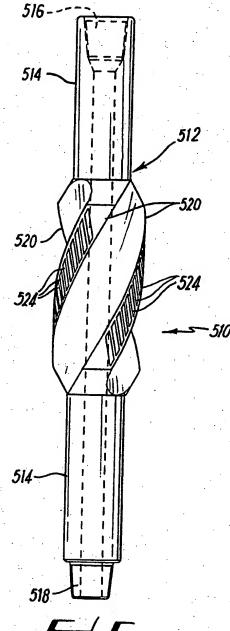
SUBSTITUTE SHEET



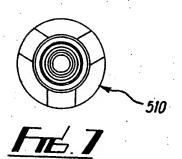


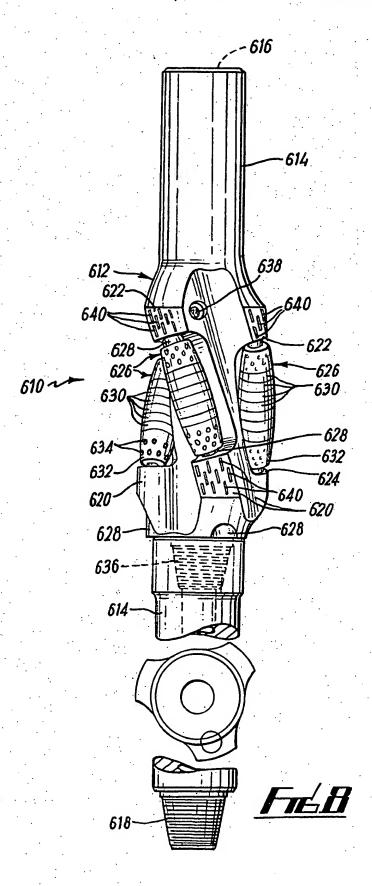


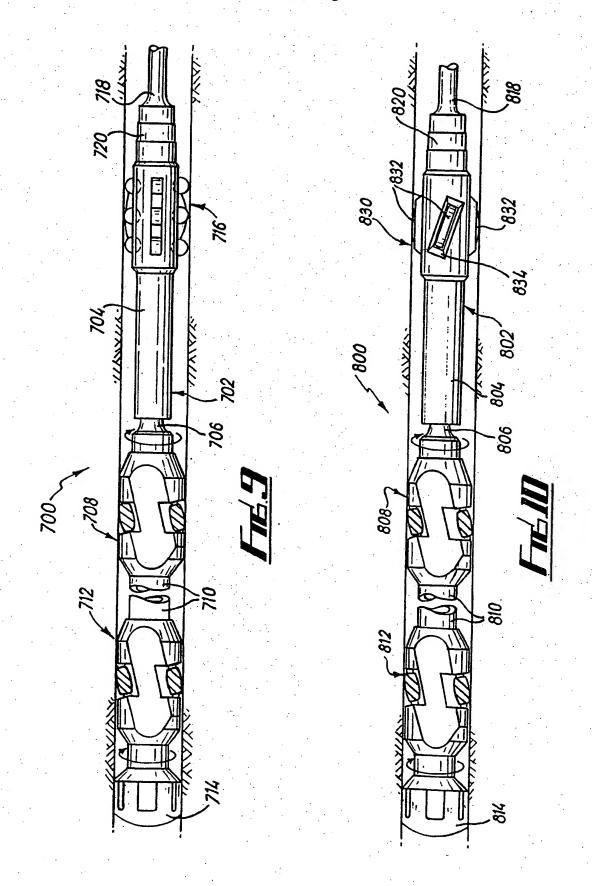


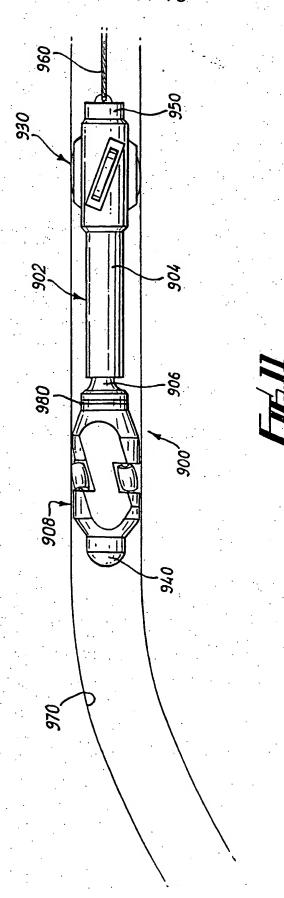


Freb.6

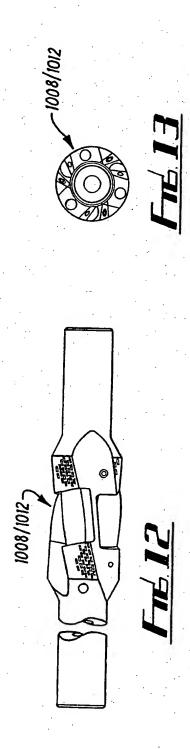


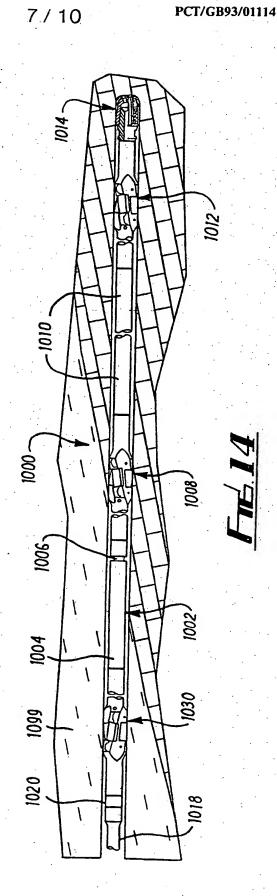






SUBSTITUTE SHEET





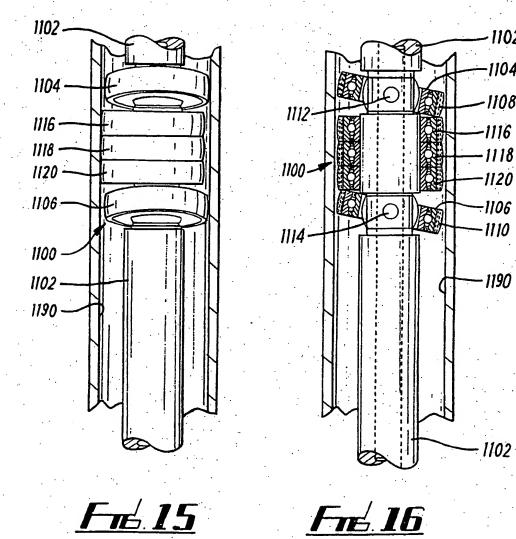
-1102

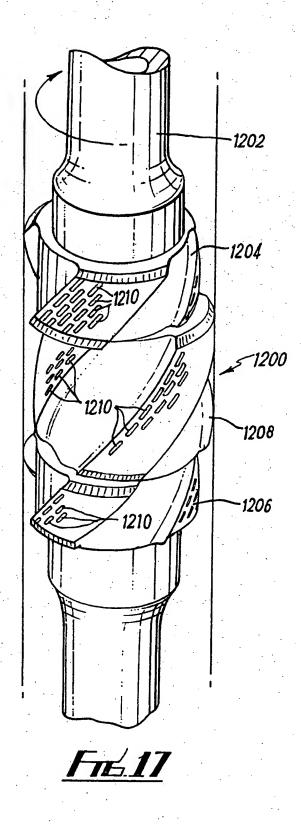
1104

-1108

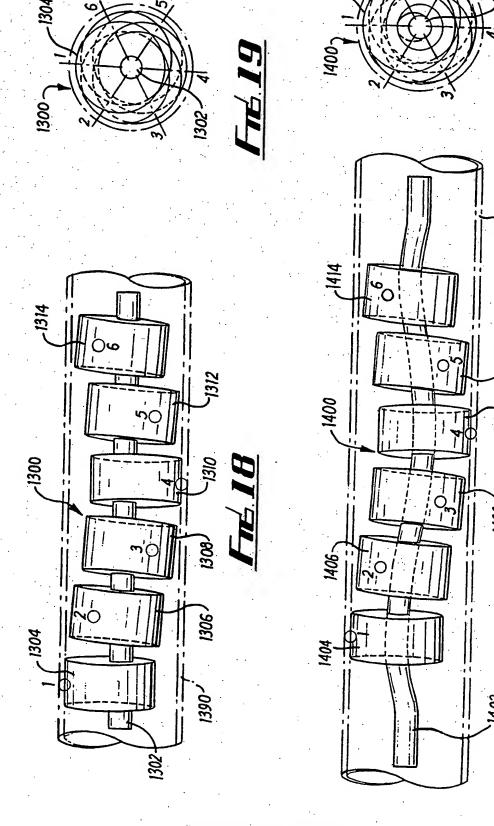
1118

1120





SUBSTITUTE SHEET



SUBSTITUTE SHEET

#### INTERNATIONAL SEARCH REPORT

International application No.

PCT/GB 93/01114

| A. CLASSIFICATION OF SUBJECT MATTER   |  |   |  |  |
|---|--|---|--|--|
| IPC5: E21B 17/10 According to International Patent Classification (IPC) or to both no   | ational classification and IPC   |   |  |  |
| B. FIELDS SEARCHED  | <del> </del>   |   |  |  |
| Minimum documentation searched (classification system followed by   | y classification symbols)  | *   |  |  |
| IPC5: E21B  |  |   |  |  |
| Documentation searched other than minimum documentation to the  | extent that such documents are included i  | n the fields searched                                   |  |  |
|   |  |   |  |  |
| Electronic data base consulted during the international search (name  | of data base and, where practicable, searc   | h terms used)   |  |  |
|   |  |   |  |  |
| C. DOCUMENTS CONSIDERED TO BE RELEVANT  |  |   |  |  |
|   |  |   |  |  |
| X US, A, 4365678 (J.L. FITCH), 28 (28.12.82), column 1; column  |  | 1,7,12-14,<br>19-20                                     |  |  |
| <del></del>   |  |   |  |  |
| A EP, A1, 0333450 (ANDERSON, C.A.)<br>(20.09.89)  | , 20 Sept 1989   | 1-20  |  |  |
| (20.03.03)  |  | æ.  |  |  |
|   |  |   |  |  |
|   | * *  | **  |  |  |
|   |  |   |  |  |
|   |  |   |  |  |
|   |  | •   |  |  |
|   |  |   |  |  |
|   |  |   |  |  |
|   |  |   |  |  |
|   |  |   |  |  |
|   |  |   |  |  |
| Further documents are listed in the continuation of Box   | C. χ See patent family anne  | <b>x.</b>   |  |  |
| * Special categories of cited documents:  "A" document defining the general state of the art which is not considered                      | T later document published after the int<br>date and not in conflict with the appli<br>the principle or theory underlying the  | cation but cited to understand                          |  |  |
| to be of particular relevance  "E" ertier document but published on or after the international filing date                                | "X" document of particular relevance: the  |   |  |  |
| "L' document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other | considered novel or cannot be considered to the considered step when the document is taken along the considered to the c | ered to involve an inventive                            |  |  |
| special reason (as specified)  "O" document referring to an oral disclosure, use, exhibition or other means                               | "Y" document of particular relevance: the considered to involve an inventive ste combined with one or more other suc   | p when the document is<br>h documents, such combination |  |  |
| *P* document published prior to the international filing date but later than<br>the priority date claimed                                 | being obvious to a person skilled in the document member of the same patent  |   |  |  |
| Date of the actual completion of the international search   | Date of mailing of the international   |   |  |  |
|   | 2 9.   | 09. 93  |  |  |
| 13 Sept 1993  |  |   |  |  |
| Name and mailing address of the ISA'  European Patent Office, P.B. 5818 Patentizan 2  NL-2280 HV Rijswijk                                 | Authorized officer   |   |  |  |
| Tel. (+31-70) 340-2040, Tx: 31 631 epo nl.<br>Fax: (+31-70) 340-3016  | Christer Bäcknert  |   |  |  |

SA 5326

### INTERNATIONAL SEARCH REPORT Information on patent family members

26/08/93

International application No.
PCT/GB 93/01114

|        | document<br>earch report | Publication date |       | ent family<br>ember(s) | Publication date |  |
|--------|--------------------------|------------------|-------|------------------------|------------------|--|
| US-A-  | 4365678                  | 28/12/82         | US-A- | 4465146                | 14/08/84         |  |
| EP-A1- | 0333450                  | 20/09/89         | US-A- | 4958692                | 25/09/90         |  |

Form PCT/ISA/210 (patent family annex) (July 1992)

## THIS PAGE BLANK (USPTO)

# This Page is Inserted by IFW Indexing and Scanning Operations and is not part of the Official Record

#### **BEST AVAILABLE IMAGES**

Defective images within this document are accurate representations of the original documents submitted by the applicant.

| Defects in the images include but are not limited to the items checked: |
|---|
| BLACK BORDERS   |
| ☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES                                 |
| ☐ FADED TEXT OR DRAWING   |
| BLURRED OR ILLEGIBLE TEXT OR DRAWING                                    |
| ☐ SKEWED/SLANTED IMAGES   |
| ☐ COLOR OR BLACK AND WHITE PHOTOGRAPHS                                  |
| ☐ GRAY SCALE DOCUMENTS  |
| ☐ LINES OR MARKS ON ORIGINAL DOCUMENT                                   |
| ☐ REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY                 |
| Потиер.   |

IMAGES ARE BEST AVAILABLE COPY.

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.

### THIS PAGE BLANK (USPTO)

P